

DIGITAL ASSET INVENTORY



USING THIS ORGANIZER WILL ASSIST US IN DESIGNING AN ESTATE PLAN THAT MEETS YOUR GOALS. ALL INFORMATION PROVIDED IS STRICTLY CONFIDENTIAL.

PLEASE RETURN THE COMPLETED WORKSHEET TO OUR OFFICE PRIOR TO YOUR APPOINTMENT VIA MAIL, FAX, OR EMAIL TO STONELAW@NVESTATEPLAN.COM.

STONE LAW OFFICES, LTD.

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www.nvestateplan.com

Use this inventory to help you make a list of your digital assets, like social networks, photos, and online banking logins, as part of your estate planning process. Please note that, while there is a space for entering your passwords, it is not necessary to list them on paper if you wish not to. It is still important to keep a list of your usernames, however.

Social Networking: List the social networks where you have accounts.

| SOCIAL NETWORK | USERNAME | PASSWORD (if applicable) |
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Blogs: List your blogs.

| BLOGS | USERNAME | PASSWORD (if applicable) |
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Photos: List the photo-sharing websites you use.

| PHOTO WEBSITE | USERNAME | PASSWORD (if applicable) |
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Videos: List the video websites you use.

| VIDEO WEBSITE | USERNAME | PASSWORD (if applicable) |
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Books, Music and Movies: List the entertainment websites you use.

| WEBSITE | USERNAME | PASSWORD (if applicable) |
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Do you own an e-reader? Yes No

List your e-readers.

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Email and Webmail: List your email or webmail accounts.

| PROVIDER | EMAIL ADDRESS | PASSWORD (if applicable) |
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Domains and Hosting: List your domain names and hosting providers.

| DOMAIN | DOMAIN HOST | PASSWORD (if applicable) |
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| HOSTING PROVIDER | USERNAME | PASSWORD (if applicable) |
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Online Gaming: List your online gaming accounts.

| GAME | USERNAME | PASSWORD (if applicable) |
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Documents: List your file sync and online backup and file storage accounts.

| WEBSITE OR SERVICE | USERNAME | PASSWORD (if applicable) |
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Banking: List your online banking, investing, and retirement accounts.

| ACCOUNT | USERNAME | PASSWORD (if applicable) |
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Online Business: List your online businesses.

| BUSINESS | USERNAME | PASSWORD (if applicable) |
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Computer, Tablets and Smartphones: List your smartphones, tablets and other devices.

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Other Digital Assets: List any additional assets.

| DESCRIPTION | USERNAME | PASSWORD (if applicable) |
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